

A B T INVESTMENTS (INDIA) PRIVATE LIMITED

Regd. Off. 180, Race Course Road, Coimbatore – 641 018.

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CIN : U50101TZ2002PTC010085

Audited Financial Results for the Half year ended 31.03.2017 / Year ended 31.03.2017

(Rupees in Lakhs except per share data)

S. No	Particulars	Half Year ending /Current Year ended*	Current year Ended 31.03.2017 (Audited)	Previous year Ended 31.03.2016 (Audited)
1	Total Income from Operations		1302.44	92.43
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)		-(228.69)	(39.60)
3	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary Items)		-(228.69)	(39.60)
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary Items)		-(228.69)	(39.60)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after Tax) and other Comprehensive Income (after Tax)		-(228.69)	(39.60)
6	Paid up Equity Share Capital		150.00	150.00
7	Reserves (excluding Revaluation Reserve)		25722.74	25951.43
8	Net worth		25872.74	26101.43
9	Paid up Debt Capital / Outstanding Debt (Debenture)		0.015	-
10	Outstanding Redeemable Preference Shares		-	-
11	Debt Equity Ratio		0.58	0.17
12	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued Operations –			
13	1. Basic		(15.25)	(2.64)
14	2. Diluted		(15.25)	(2.64)
15	Capital Redemption Reserve		-	-
16	Debt Service Coverage Ratio		0.84	0.65
17	Interest Service Coverage Ratio		0.84	0.65

* Figures for half year ended 31.03.2017 have not been given as the Company was listed only during this half year ended 31.03.2017

The board of directors at its meeting held on 30.05.2017 has approved the above financial results and its release

Disclosure in accordance with Regulations 52 (4) of Securities and Exchange Board of India

(Listing Obligations and Disclosure Requirements) Regulations 2015

1. Credit Rating

The credit rating as on 31.03.2017 is as follows.

Instrument	Credit Rating Agency	Credit Rating as on 31.03.2017	Previous credit rating
Secured, Redeemable Non-Convertible Debentures	CARE	CARE B	CARE B

CARE Ltd has re-affirmed the credit rating as mentioned above.

2. Debt - Equity Ratio : 0.58

3. Asset coverage : The Assets cover exceeds 100% of the principal amount of the

Non-convertible Debentures of the Company amounting to Rs. 100 Cr as at 31.03.2017

4. Previous due date for the payment of interest / principal for the period from 29.08.2016 to 31.03.2017 are given below.

NCD Private placement - 2016

Series/ Tranche	ISIN No.	Type (Interest / Principal)	Due date of payment	Amount (Rs. In Lakhs)	Actual date of payment
1	INE581V07014	INTEREST	28.02.17	1002.74	28.02.17 *

* Funds transferred to Escrow account on 28.02.17 but debited on 31.03.17

5. Next due date for payment of Interest / Principal for the period from 01.04.17 to 30.09.2017 as given below.

NCD Private placement - 2016

Series/ Tranche	ISIN No.	Type (Interest / Principal)	Due date of payment	Amount (Rs. In Lakhs)
1	INE581V07014	INTEREST	31.05.17	504.10
2	INE581V07014	INTEREST	31.08.17	504.10

6. Outstanding redeemable preference shares : Nil

7. Details of Debenture Redemption Reserve are given below: Nil (Being loss for the YE 31.03.2017, no provision for DRR was made.)

8. Net worth : Rs. 25872.74 Lakhs

9. Net profit / Loss after Tax : Rs. (228.69) Lakhs

10. The company has obtained a certificate from the Debenture Trustee, viz., M/s IDBI Trusteeship Services Limited, Mumbai as required in terms of Regulation 52(5) of the LODR.

11. As required under Regulation 57(2) of the Securities and Exchange Board of India (LODR) Regulations, 2015, we confirm that all the documents and intimations have been submitted to Debentures Trustees in terms of Debentures Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

For A B T Investments (India) Private Limited
sd/- S.ELAVAZHAGAN

Date : 30th May, 2017

Place : Coimbatore

Director
DIN:0037493